

Evidence of Age Pro Forma

In order for this to be accepted it must be reproduced on a Financial Adviser's Company Headed paper.

FAO: Wealthtime Limited
The Oak House
Barford Lane
Downton
Salisbury
Wiltshire
SP5 3QA

Client name

Client number

I confirm that I act as an Authorised Representative for the above named client and:

EITHER:

I confirm I have seen the client's **original birth certificate** and the following information shown on this document is:

Full name at birth

Date of birth

In addition for women who have changed their name on marriage:

I confirm I have seen the client's **original marriage certificate** and her maiden name matches that found on her birth certificate evidenced above. (please tick if appropriate)

OR:

I confirm I have seen the client's **original passport** and the following information shown on this document is:

Full name

Date of birth

Signature of Authorised Representative

Date

Full name

Please note:

If the client has changed name or married more than once, please enclose original evidence that links the name stated on the birth certificate with the name that the client is currently known as. Please provide this information in the same format as above. If, however, you have seen the client's original passport then this will not be required, as the Passport Office has already made the necessary checks.

If you require this document in an alternative format please contact us.

The Wealthtime Private Client Service provides a reporting and administration facility and is provided by Wealthtime Limited. Wealthtime Limited (registered number 6016480) is registered in England and has its registered office at The Oak House, Barford Lane, Downton, Salisbury, Wiltshire. SP5 3QA. Telephone: 01725 512925. Fax: 01725 513493. Web: www.wealthtime.co.uk. Wealthtime Limited is authorised and regulated by the Financial Conduct Authority under Firm Reference Number 468461 and you can check this authorisation at www.fca.org.uk/register or by calling the Financial Conduct Authority on 0845 606 1234.

The Wealthtime SIPP is established by Wealthtime Limited, which has appointed Wealthtime Trustees Limited as Trustee and Wealthtime Limited as Scheme Operator. Wealthtime Trustees Limited (registered number 6243467) is registered in England and has its registered office at The Oak House, Barford Lane, Downton, Salisbury, Wiltshire. SP5 3QA.